

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11  
: :  
PURDUE PHARMA L.P., *et al.*, : Case No. 19-23649 (RDD)  
: :  
Debtors.<sup>1</sup> : (Jointly Administered)  
: :  
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**STATEMENT OF FEES AND OUT-OF-POCKET EXPENSES  
OF PJT PARTNERS LP FOR THE PERIOD OF  
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

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PJT Partners LP (“PJT”), investment banker to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits its statement of fees and out-of-pocket expenses (the “Monthly Fee Statement”) for the period of September 1, 2022 through September 30, 2022 (the “Thirty-Third Compensation Period”), in accordance with the Procedures Order (as hereinafter defined). In support of this Monthly Fee Statement, PJT states as follows:

**I. Background**

1. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq., as amended (the “Bankruptcy Code”).

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code.

2. On November 5, 2019, the Debtors filed the *Debtors' Application to Employ PJT Partners LP as Investment Banker Nunc Pro Tunc to the Petition Date* [Docket No. 430] (the "Retention Application"), pursuant to which the Debtors sought authority to retain and employ PJT as its investment banker pursuant to the terms of an engagement agreement (the "Engagement Agreement") dated May 6, 2019. A copy of the Engagement Agreement was attached to the Retention Application.

3. On November 21, 2019, this Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the "Procedures Order") establishing procedures for interim compensation and reimbursement of expenses for professionals.

4. On January 9, 2020, this Court entered the *Order Approving Debtors' Employment of PJT Partners LP as Investment Banker Nunc Pro Tunc to the Petition Date* [Docket No. 728] (the "Retention Order") approving the Retention Application and authorizing the retention and employment of PJT effective as of the Petition Date, pursuant to the terms of the Engagement Agreement.

## **II. PJT's Request for Payment of Fees and Expenses**

5. For the Thirty-Third Compensation Period, PJT (a) earned monthly fees in the amount of \$225,000.00, and incurred out-of-pocket expenses in the amount of \$3,460.06, and (b) in accordance with the Procedures Order, seeks payment in the amount of \$183,460.06 (representing 80% of the total amount of monthly fees earned and 100% of the total amount of out-of-pocket expenses incurred by PJT during the Thirty-Third Compensation Period). Although every effort has been made to include all out-of-pocket expenses incurred during the

Thirty-Third Compensation Period, some expenses might not be included in this Monthly Fee Statement due to delays caused in connection with the accounting and processing of such expenses. Accordingly, PJT reserves the right to make further application to this Court for allowance of such out-of-pocket expenses incurred during the Thirty-Third Compensation Period but not included herein.

6. An invoice detailing the monthly fees earned by PJT during the Thirty-Third Compensation Period is attached hereto as Appendix A. A summary of the compensation earned during the Thirty-Third Compensation Period is outlined below:

<u>Thirty-Third Compensation Period</u>	<u>Monthly Fee</u>	<u>Holdback @ 20%</u>	<u>Out-of-Pocket Expenses</u>	<u>Amount Due</u>
September 1 – 30, 2022	\$225,000.00	(\$45,000.00)	\$3,460.06	<b>\$183,460.06</b>

7. The amount of compensation sought in this Monthly Fee Statement and PJT's compensation practices are consistent with market practices both in and out of a bankruptcy context. PJT has never billed its clients based on the number of hours expended by its professionals. Accordingly, PJT does not have hourly rates for its professionals and PJT's professionals generally do not maintain detailed time records of the work performed for its clients. PJT has, however, maintained contemporaneous time records in one-half hour increments. Time records with respect to the 270.0 hours expended by PJT professionals in providing investment banking services to the Debtors during the Thirty-Third Compensation Period are provided in Appendix B. A summary of the total amount of hours expended by PJT professionals is provided below:

<u>Professional</u>	<u>September 2022</u>
Jamie O'Connell	14.5
Rafael Schnitzler	41.0
Tom Melvin	74.5
Jin Won Park	24.0
Marilia Bagatini	49.5
Christopher Fletcher	15.0
Chloe Lee	51.5
<b>Total Hours</b>	<b><u>270.0</u></b>

**III. Requested Relief**

8. Pursuant to the Retention Order and the Procedures Order, with respect to PJT's (a) monthly fees in the amount of \$225,000.00, and (b) out-of-pocket expenses in the amount of \$3,460.06, in each case earned or incurred during the Thirty-Third Compensation Period, PJT hereby requests that the Debtors make the following payment to PJT:

Monthly Fee	\$225,000.00
Less: 20% Holdback	<u>(45,000.00)</u>
<b>Subtotal</b>	180,000.00
<b>Out-of-Pocket Expenses</b>	<u>3,460.06</u>
<b>Total Amount Due</b>	<b><u><u>\$183,460.06</u></u></b>

Dated: November 2, 2022

PJT PARTNERS LP

By: /s/ John James O'Connell III  
John James O'Connell III  
Partner  
280 Park Avenue  
New York, NY 10017  
(212) 364-7800

## **APPENDIX A**

PJT Partners



November 1, 2022

Jon Lowne  
Purdue Pharma LP  
201 Tresser Boulevard  
Stamford, CT 06901-3431

Monthly Fee for the period of September 1, 2022 through September 30, 2022:	\$	225,000.00
Less: Holdback @ 20%		(45,000.00)

Out-of-pocket expenses processed through October 24, 2022:<sup>(1)</sup>

Ground Transportation	\$	813.22	
Meals		540.04	
Research		6.80	
Legal Services		<u>2,100.00</u>	<u>3,460.06</u>
<b>Total Amount Due</b>	<b>\$</b>		<b><u><u>183,460.06</u></u></b>

**Invoice No. 10022502**

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**PJT Partners LP**

Finance Department - 17th Floor  
280 Park Avenue  
New York, NY 10017  
212 364-7800  
PJTUSInvoicing@pjtpartners.com

**Purdue Pharma LP  
Summary of Expenses**

	<b>GL Detail Oct-22</b>	<b>Total Expenses</b>
Ground Transportation	\$ 813.22	\$ 813.22
Meals with Clients	360.04	360.04
Employee Meals	180.00	180.00
Research	6.80	6.80
Legal Services	2,100.00	2,100.00
<b>Total Expenses</b>	<b>\$ 3,460.06</b>	<b>\$ 3,460.06</b>
<b>Ground Transportation</b>	<b>\$</b>	<b>813.22</b>
<b>Meals</b>		<b>540.04</b>
<b>Research</b>		<b>6.80</b>
<b>Legal Services</b>		<b>2,100.00</b>
<b>Total Expenses</b>	<b>\$</b>	<b>3,460.06</b>

**Purdue Pharma LP**  
**Detail of Expenses Processed**  
**Through October 24, 2022**  
**Invoice No. 10022502**

**Ground Transportation**

Fletcher (taxi to client offices in Stamford, CT from home)	07/21/22	287.14	
Fletcher (train travel to New York, NY from client offices in Stamford, CT)	07/21/22	15.25	
Lee (weeknight taxi home from office)	09/15/22	26.82	
Melvin (train travel to Stamford, CT from New York, NY)	07/21/22	11.50	
Melvin (train travel to New York, NY from Stamford, CT)	07/21/22	15.25	
Melvin (taxi to client meeting in New York, NY from home)	09/08/22	24.32	
Melvin (taxi to client offices in Stamford, CT from New York, NY)	09/08/22	15.25	
Park (weeknight taxi home from office)	07/20/22	39.74	
Park (taxi to client offices in Stamford, CT from home)	07/21/22	189.33	
Park (weeknight taxi home from office)	07/21/22	27.05	
Schnitzler (weeknight taxi home client offices in Stamford, CT)	05/24/22	161.57	
<b>Subtotal - Ground Transportation</b>			<b>\$ 813.22</b>

**Meals with Clients**

Melvin (client dinner meeting in Stamford, CT)	09/08/22	282.71	
Schnitzler (client lunch meeting in New York, NY)	05/19/22	77.33	
<b>Subtotal - Meals with Clients</b>			<b>360.04</b>

**Employee Meals**

Lee (weeknight working dinner meal)	08/19/22	20.00	
Lee (weeknight working dinner meal)	09/02/22	20.00	
Lee (weeknight working dinner meal)	09/12/22	20.00	
Li (weeknight working dinner meal)	07/11/22	20.00	
Li (weeknight working dinner meal)	08/11/22	20.00	
Lu (weeknight working dinner meal)	06/27/22	20.00	
Lu (weeknight working dinner meal)	06/28/22	20.00	
Lu (weeknight working dinner meal)	07/12/22	20.00	
Lu (weeknight working dinner meal)	07/27/22	20.00	
<b>Subtotal - Employee Meals</b>			<b>180.00</b>

**Research - Online Database**

de Almeida (retrieved documents from Court docket via PACER)	03/06/22	3.00	
de Almeida (retrieved documents from Court docket via PACER)	03/07/22	0.80	
de Almeida (retrieved documents from Court docket via PACER)	03/28/22	3.00	
<b>Subtotal - Research - Online Database</b>			<b>6.80</b>

**Legal Services**

Simpson Thacher & Bartlett (legal services)	06/04/21 - 08/05/21	2,100.00	
<b>Subtotal - Legal Services</b>			<b>2,100.00</b>
<b>Total Expenses</b>		<b>\$</b>	<b>3,460.06</b>



Invoice No. 010566993

September 1, 2021

PJT PARTNERS LP RESTRUCTURING ADVISORY

Simpson Thacher & Bartlett LLP  
425 LEXINGTON AVENUE, NEW YORK, NEW YORK 10017-3954

For all professional services rendered and recorded through August 31, 2021, in  
connection with Purdue Pharma.

\$2,100.00

**AMOUNT DUE**

**\$2,100.00**

TAX IDENTIFICATION NUMBER: 13-5395280

PLEASE SEND REMITTANCE TO: SIMPSON THACHER & BARTLETT LLP  
P. O. BOX 29008  
NEW YORK, NEW YORK 10087-9008

OR WIRE/ACH REMITTANCE TO: JPMORGAN CHASE, 270 PARK AVENUE, NEW YORK CITY

FOR THE ACCOUNT OF  
SIMPSON THACHER & BARTLETT LLP  
ACCOUNT #127057338  
ABA #021000021

SWIFT CODE : CHASUS33

PLEASE CONFIRM WIRE INSTRUCTIONS BY CALLING  
ACCOUNTS RECEIVABLE DEPARTMENT 212-455-2344  
SEND REMITTANCE AND ALL OTHER INQUIRIES TO  
LIST-ACCOUNTSRECEIVABLE@LISTS.STBLAW.COM

PLEASE REFERENCE THE INVOICE NUMBER ABOVE WITH YOUR REMITTANCE

CLIENT: 002467 PJT PARTNERS LP RESTRUCTURING ADVISORY  
MATTER: 0029 PURDUE PHARMA

<b>Timekeeper Name</b>	<b>Rate</b>	<b>Hours</b>
<b>PARTNER</b>		
Graff, Elisha D.	1,725.00	0.20
<b>ASSOCIATE</b>		
Fell, Jamie	1,170.00	1.50
<b>TOTAL:</b>		<b>1.70</b>

CLIENT: 002467 PJT PARTNERS LP RESTRUCTURING ADVISORY  
MATTER: 0029 PURDUE PHARMA

<b>Timekeeper Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>
Graff, Elisha D.	06/04/21	Emails w/ J. Fell re: discovery schedule.	0.20
Fell, Jamie	08/03/21	T/c w/ G. South re: fee examiner meeting and follow-up review/prep of data for meeting.	1.00
Fell, Jamie	08/05/21	Fee examiner conference call.	0.50
<b>TOTAL</b>			<b>1.70</b>

## **APPENDIX B**

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

<b>Professional</b>	<b>Title</b>	<b>Hours</b>
Jamie O'Connell	Partner	14.5
Rafael Schnitzler	Managing Director	41.0
Tom Melvin	Vice President	74.5
Jin Won Park	Vice President	24.0
Marilia Bagatini	Associate	49.5
Christopher Fletcher	Analyst	15.0
Chloe Lee	Analyst	<u>51.5</u>
	<b>Total</b>	<b><u><u>270.0</u></u></b>

**PJT PARTNERS LP****HOURLY DETAILS FOR THE PERIOD OF  
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Explanation</b>
Jamie O'Connell	09/01/22	1.0	Weekly update call
Jamie O'Connell	09/02/22	0.5	Correspondences regarding various matters
Jamie O'Connell	09/07/22	0.5	Internal team meeting regarding various matters
Jamie O'Connell	09/08/22	4.0	Board meeting
Jamie O'Connell	09/12/22	0.5	Correspondences regarding financial matter
Jamie O'Connell	09/13/22	1.0	Call with management and counsel regarding operational matter
Jamie O'Connell	09/14/22	0.5	Meeting with T. Melvin regarding various matters
Jamie O'Connell	09/14/22	1.5	Board meeting
Jamie O'Connell	09/15/22	0.5	Weekly update call
Jamie O'Connell	09/15/22	0.5	Call with management regarding financial matter
Jamie O'Connell	09/15/22	0.5	Call with T. Melvin regarding financial matter
Jamie O'Connell	09/16/22	0.5	Call with T. Melvin regarding financial matter
Jamie O'Connell	09/18/22	0.5	Review and comment on draft financial document
Jamie O'Connell	09/19/22	0.5	Correspondences regarding various matters
Jamie O'Connell	09/20/22	0.5	Correspondences regarding various matters
Jamie O'Connell	09/26/22	0.5	Review and comment on draft fee statement
Jamie O'Connell	09/28/22	1.0	Zoom meeting with management and advisors regarding draft presentation
		<b>14.5</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

Professional	Date	Hours	Explanation
Rafael Schnitzler	09/01/22	2.5	Drafting presentation and materials
Rafael Schnitzler	09/06/22	1.0	Review materials and respond to various emails
Rafael Schnitzler	09/06/22	0.5	Internal discussion with Company re: various financial matters
Rafael Schnitzler	09/06/22	0.5	Internal discussion with Company re: various financial matters
Rafael Schnitzler	09/08/22	4.0	Board meeting
Rafael Schnitzler	09/09/22	1.5	Review presentation with Company
Rafael Schnitzler	09/12/22	2.0	Drafting presentation and materials
Rafael Schnitzler	09/12/22	1.0	Internal team meeting regarding financial matter
Rafael Schnitzler	09/13/22	1.0	Internal team meeting regarding financial matter
Rafael Schnitzler	09/13/22	1.0	Drafting presentation and materials
Rafael Schnitzler	09/14/22	1.0	Internal meeting and preparation of materials
Rafael Schnitzler	09/14/22	1.0	Drafting presentation and materials
Rafael Schnitzler	09/14/22	1.5	Board meeting
Rafael Schnitzler	09/15/22	1.0	Review presentation and financial materials
Rafael Schnitzler	09/16/22	1.5	Review presentation and financial materials
Rafael Schnitzler	09/19/22	1.0	Review materials and respond to various emails
Rafael Schnitzler	09/19/22	0.5	Review materials and respond to various emails
Rafael Schnitzler	09/22/22	0.5	Call with Company re: various financial matters
Rafael Schnitzler	09/23/22	2.0	Drafting presentation and materials
Rafael Schnitzler	09/26/22	2.0	Review materials and respond to various emails
Rafael Schnitzler	09/27/22	3.0	External call re: various financial matters
Rafael Schnitzler	09/27/22	2.5	Review materials and respond to various emails
Rafael Schnitzler	09/28/22	1.0	External call re: various financial matters
Rafael Schnitzler	09/29/22	4.5	External call re: various financial matters
Rafael Schnitzler	09/30/22	3.0	External call re: various financial matters
		<b>41.0</b>	

**PJT PARTNERS LP****HOURLY DETAILS FOR THE PERIOD OF  
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

Professional	Date	Hours	Explanation
Tom Melvin	09/01/22	1.0	Weekly update call with Company management and debtor advisors
Tom Melvin	09/06/22	3.0	Review materials from Company management related to strategic initiatives
Tom Melvin	09/06/22	1.0	Review updates from internal team related to various work streams
Tom Melvin	09/06/22	1.0	E-mail correspondence with Company management related to various work streams
Tom Melvin	09/07/22	1.5	Prepare and review outline for upcoming Board meeting materials
Tom Melvin	09/07/22	0.5	Internal team meeting to discuss various matters
Tom Melvin	09/07/22	1.0	Review materials from AlixPartners related to strategic initiatives
Tom Melvin	09/07/22	1.0	Review Board meeting materials
Tom Melvin	09/07/22	1.5	Prepare and review materials related to creditor financial advisor diligence requests
Tom Melvin	09/07/22	1.5	E-mail correspondence with Company management related to various work streams
Tom Melvin	09/07/22	1.0	Review analysis from AlixPartners requested by DPW
Tom Melvin	09/08/22	4.0	Board meeting
Tom Melvin	09/08/22	1.0	Review materials from Company management related to strategic initiatives
Tom Melvin	09/08/22	1.5	Review AlixPartners analysis
Tom Melvin	09/09/22	0.5	Call with Company management and AlixPartners to discuss strategic matters
Tom Melvin	09/09/22	1.5	Review material from Company management related to strategic initiatives
Tom Melvin	09/09/22	1.0	Prepare and review materials for upcoming Board meeting
Tom Melvin	09/11/22	1.0	Prepare and review material requested by Company management
Tom Melvin	09/12/22	0.5	Prepare and review materials requested by Company management
Tom Melvin	09/12/22	0.5	Call to discuss strategic initiatives
Tom Melvin	09/12/22	1.0	Review material from Company management related to various matters
Tom Melvin	09/12/22	1.0	Review material from AlixPartners related to various matters
Tom Melvin	09/12/22	1.0	E-mail correspondence with Company management related to various work streams
Tom Melvin	09/13/22	1.0	Call with Company management, AlixPartners and DPW to review operational updates
Tom Melvin	09/13/22	0.5	Weekly call with Company management to discuss strategic initiative
Tom Melvin	09/13/22	1.0	Weekly update call with creditor financial advisors
Tom Melvin	09/13/22	1.0	Call with Company management, AlixPartners and creditor advisors regarding legal matter
Tom Melvin	09/13/22	0.5	Call with AlixPartners to discuss various matters
Tom Melvin	09/13/22	0.5	Call with Company management to discuss various matters
Tom Melvin	09/13/22	2.5	Review materials from Company management related to operations update
Tom Melvin	09/13/22	1.0	Prepare materials for upcoming meetings
Tom Melvin	09/14/22	1.5	Board meeting
Tom Melvin	09/14/22	0.5	Call with AlixPartners to discuss various matters
Tom Melvin	09/14/22	0.5	Call with J. O'Connell to discuss various matters
Tom Melvin	09/14/22	1.0	Review materials related to upcoming Board meeting
Tom Melvin	09/15/22	1.0	Weekly update call with Company management and debtor advisors



**PJT PARTNERS LP****HOURLY DETAILS FOR THE PERIOD OF  
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

Professional	Date	Hours	Explanation
Tom Melvin	09/15/22	0.5	Review weekly update call agenda
Tom Melvin	09/15/22	0.5	Call with AlixPartners to discuss various matters
Tom Melvin	09/15/22	1.0	Review materials from Company management related to upcoming Board meeting
Tom Melvin	09/16/22	0.5	Call with J. O'Connell to discuss various matters
Tom Melvin	09/16/22	1.5	Prepare and review outline for upcoming Board meeting materials
Tom Melvin	09/16/22	0.5	E-mail correspondence with creditor financial advisors regarding upcoming meeting
Tom Melvin	09/16/22	0.5	E-mail correspondence with Company management regarding upcoming meeting
Tom Melvin	09/18/22	1.0	Prepare and review outline for upcoming Board meeting materials
Tom Melvin	09/19/22	2.0	Prepare and review materials for upcoming Board meeting
Tom Melvin	09/19/22	0.5	E-mail correspondence with Company management and creditor advisors regarding upcoming meeting
Tom Melvin	09/20/22	0.5	Weekly call with Company management to discuss strategic initiative
Tom Melvin	09/20/22	1.0	Call with Company management and AlixPartners to discuss strategic matters
Tom Melvin	09/20/22	0.5	Call with Company management to discuss various matters
Tom Melvin	09/20/22	2.0	Review materials from Company management related to strategic initiatives
Tom Melvin	09/20/22	1.0	E-mail correspondence with Company management and creditor advisors related to upcoming meeting
Tom Melvin	09/20/22	1.5	Prepare and review materials for upcoming Board meeting
Tom Melvin	09/21/22	0.5	Review material from DPW related to upcoming hearing
Tom Melvin	09/21/22	0.5	Prepare and review agenda for weekly meeting
Tom Melvin	09/22/22	0.5	Weekly call with Company management and debtor advisors
Tom Melvin	09/22/22	1.0	E-mail correspondence with creditor advisors and Company management related to upcoming meeting
Tom Melvin	09/22/22	1.0	Review materials from AlixPartners related to diligence requests
Tom Melvin	09/22/22	1.5	Prepare and review materials for upcoming Board meeting
Tom Melvin	09/23/22	1.0	Call with Company management, Skadden, AlixPartners and creditor advisors regarding operational update
Tom Melvin	09/23/22	1.0	E-mail correspondence with AlixPartners regarding various matters
Tom Melvin	09/23/22	0.5	Review diligence requests from creditor financial advisors
Tom Melvin	09/24/22	0.5	Review e-mail correspondence between Company management and AlixPartners
Tom Melvin	09/26/22	3.0	Prepare and review materials for upcoming Board meeting
Tom Melvin	09/27/22	0.5	Weekly call with Company management to discuss strategic initiative
Tom Melvin	09/27/22	1.0	Weekly update call with creditor financial advisors
Tom Melvin	09/27/22	2.0	Prepare and review materials for upcoming Board meeting
Tom Melvin	09/27/22	1.0	E-mail correspondence with internal team related to strategic initiatives
Tom Melvin	09/28/22	1.0	Meeting with Company management and AlixPartners to review materials for upcoming Board meeting
Tom Melvin	09/28/22	1.0	Review diligence materials related to strategic initiatives
Tom Melvin	09/30/22	1.0	Review diligence questions from creditor advisors
		<u><b>74.5</b></u>	

**PJT PARTNERS LP****HOURLY DETAILS FOR THE PERIOD OF  
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Explanation</b>
Jin Won Park	09/06/22	0.5	Internal meeting and preparation of materials
Jin Won Park	09/07/22	2.0	Prepare materials related to strategic initiatives
Jin Won Park	09/08/22	2.0	Prepare materials related to strategic initiatives
Jin Won Park	09/09/22	2.0	Internal meeting and preparation of materials
Jin Won Park	09/12/22	0.5	Prepare materials related to strategic initiatives
Jin Won Park	09/13/22	2.0	Prepare materials related to strategic initiatives
Jin Won Park	09/14/22	2.0	Internal meeting and preparation of materials
Jin Won Park	09/15/22	2.0	Prepare materials related to strategic initiatives
Jin Won Park	09/19/22	0.5	Prepare materials related to strategic initiatives
Jin Won Park	09/20/22	2.0	Internal meeting and preparation of materials
Jin Won Park	09/21/22	2.0	Prepare materials related to strategic initiatives
Jin Won Park	09/22/22	2.0	Prepare materials related to strategic initiatives
Jin Won Park	09/26/22	0.5	Prepare materials related to strategic initiatives
Jin Won Park	09/27/22	2.0	Prepare materials related to strategic initiatives
Jin Won Park	09/28/22	2.0	Prepare materials related to strategic initiatives
		<b><u>24.0</u></b>	

**PJT PARTNERS LP****HOURLY DETAILS FOR THE PERIOD OF  
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Explanation</b>
Marilia Bagatini	09/01/22	2.0	Financial analysis
Marilia Bagatini	09/02/22	1.0	Financial analysis
Marilia Bagatini	09/04/22	3.0	Prepare materials related to strategic initiatives
Marilia Bagatini	09/05/22	1.0	Meetings on strategic initiatives
Marilia Bagatini	09/06/22	2.5	Meetings on strategic initiatives
Marilia Bagatini	09/07/22	1.0	Prepare materials related to strategic initiatives
Marilia Bagatini	09/08/22	1.5	Internal team meeting regarding financial matter
Marilia Bagatini	09/09/22	1.5	Meetings on strategic initiatives
Marilia Bagatini	09/09/22	1.0	Prepare materials related to strategic initiatives
Marilia Bagatini	09/11/22	4.0	Prepare materials related to strategic initiatives
Marilia Bagatini	09/12/22	1.0	Internal team meeting regarding financial matter
Marilia Bagatini	09/13/22	1.0	Internal team meeting regarding financial matter
Marilia Bagatini	09/14/22	1.0	Internal meeting and preparation of materials
Marilia Bagatini	09/15/22	2.0	Financial analysis
Marilia Bagatini	09/16/22	4.0	Prepare materials related to strategic initiatives
Marilia Bagatini	09/18/22	3.0	Prepare materials related to strategic initiatives
Marilia Bagatini	09/19/22	1.0	Internal team meeting regarding financial matter
Marilia Bagatini	09/20/22	1.0	Internal team meeting regarding financial matter
Marilia Bagatini	09/21/22	2.0	Financial analysis
Marilia Bagatini	09/22/22	1.0	Internal team meeting regarding financial matter
Marilia Bagatini	09/23/22	3.0	Prepare materials related to strategic initiatives
Marilia Bagatini	09/25/22	3.0	Prepare materials related to strategic initiatives
Marilia Bagatini	09/26/22	1.0	Internal team meeting regarding financial matter
Marilia Bagatini	09/27/22	1.0	Internal team meeting regarding financial matter
Marilia Bagatini	09/29/22	1.0	Internal team meeting regarding financial matter
Marilia Bagatini	09/30/22	3.0	Prepare materials related to strategic initiatives
Marilia Bagatini	09/30/22	2.0	Financial analysis
		<b>49.5</b>	

**PJT PARTNERS LP****HOURLY DETAILS FOR THE PERIOD OF  
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Explanation</b>
Christopher Fletcher	09/01/22	0.5	Internal discussion
Christopher Fletcher	09/01/22	2.0	Financial analysis
Christopher Fletcher	09/01/22	1.0	Biweekly catch-up
Christopher Fletcher	09/02/22	0.5	Financial analysis
Christopher Fletcher	09/02/22	0.5	Call with operational consultant
Christopher Fletcher	09/05/22	1.0	Financial analysis
Christopher Fletcher	09/06/22	0.5	Internal discussion
Christopher Fletcher	09/09/22	0.5	Financial analysis
Christopher Fletcher	09/09/22	0.5	Call with Company and operational consultant
Christopher Fletcher	09/11/22	0.5	Financial analysis
Christopher Fletcher	09/15/22	1.0	Biweekly catch-up
Christopher Fletcher	09/20/22	2.0	Financial analysis
Christopher Fletcher	09/22/22	0.5	Call with operational consultant
Christopher Fletcher	09/26/22	1.0	Financial analysis
Christopher Fletcher	09/28/22	1.0	Call with Company and operational consultant
Christopher Fletcher	09/28/22	2.0	Financial analysis
		<b><u>15.0</u></b>	

**PJT PARTNERS LP****HOURLY DETAILS FOR THE PERIOD OF  
SEPTEMBER 1, 2022 THROUGH SEPTEMBER 30, 2022**

<b>Professional</b>	<b>Date</b>	<b>Hours</b>	<b>Explanation</b>
Chloe Lee	09/01/22	4.0	Financial analysis
Chloe Lee	09/02/22	3.0	Financial analysis
Chloe Lee	09/05/22	1.0	Internal meeting and preparation of materials
Chloe Lee	09/06/22	0.5	Internal meeting and preparation of materials
Chloe Lee	09/06/22	2.0	Financial analysis
Chloe Lee	09/08/22	2.0	Internal meeting
Chloe Lee	09/12/22	3.0	Prepare materials related to strategic initiatives
Chloe Lee	09/13/22	2.0	Prepare materials related to strategic initiatives
Chloe Lee	09/14/22	2.0	Internal meeting and preparation of materials
Chloe Lee	09/15/22	4.0	Financial analysis
Chloe Lee	09/19/22	3.0	Internal meeting and financial analysis
Chloe Lee	09/20/22	3.0	Prepare materials related to strategic initiatives
Chloe Lee	09/21/22	6.0	Financial analysis
Chloe Lee	09/22/22	3.0	Internal meeting and preparation of materials
Chloe Lee	09/26/22	2.0	Internal meeting and preparation of materials
Chloe Lee	09/27/22	2.0	Internal meeting and preparation of materials
Chloe Lee	09/27/22	2.0	VDR management
Chloe Lee	09/29/22	3.0	Internal meeting and preparation of materials
Chloe Lee	09/30/22	4.0	Financial analysis
		<b><u>51.5</u></b>	